

| General information about company | |
|--|------------------------|
| Scrip code | 530627 |
| NSE Symbol | Not Listed |
| MSEI Symbol | Not Listed |
| ISIN | INE834D01018 |
| Name of the company | VIPUL ORGANICS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Capital Restructuring |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 16-12-2021 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | 16-12-2021 |
| Shareholding pattern filed under | Regulation 31 (1) (c) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|-------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | Yes | Yes | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|--|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 8 | 6453100 | | | 6453100 | 65.08 | 6453100 | | 6453100 | 65.08 |
| (B) | Public | 6661 | 3462400 | | | 3462400 | 34.92 | 3462400 | | 3462400 | 34.92 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 6669 | 9915500 | | | 9915500 | 100 | 9915500 | | 9915500 | 100 |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | |
|---|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | 334000 | 334000 | 66.22 | | | | | 6453100 |
| (B) | Public | | | | 33.78 | | | | | 3315670 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | 334000 | 334000 | 100 | | | | | 9768770 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|--|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 8 | 6453100 | | | 6453100 | 65.08 | 6453100 | | 6453100 | 65.08 |
| Sub-Total (A) (1) | | 8 | 6453100 | | | 6453100 | 65.08 | 6453100 | | 6453100 | 65.08 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 8 | 6453100 | | | 6453100 | 65.08 | 6453100 | | 6453100 | 65.08 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 1 | 100 | | | 100 | 0 | 100 | | 100 | 0 |
| Sub-Total (B) (1) | | 1 | 100 | | | 100 | 0 | 100 | | 100 | 0 |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 6393 | 1708842 | | | 1708842 | 17.23 | 1708842 | | 1708842 | 17.23 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 18 | 1198191 | | | 1198191 | 12.08 | 1198191 | | 1198191 | 12.08 |
| (e) | Any Other (specify) | 249 | 555267 | | | 555267 | 5.6 | 555267 | | 555267 | 5.6 |
| Sub-Total (B) (3) | | 6660 | 3462300 | | | 3462300 | 34.92 | 3462300 | | 3462300 | 34.92 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 6661 | 3462400 | | | 3462400 | 34.92 | 3462400 | | 3462400 | 34.92 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 6669 | 9915500 | | | 9915500 | 100 | 9915500 | | 9915500 | 100 |
| Total (A+B+C) | | 6669 | 9915500 | | | 9915500 | 100 | 9915500 | | 9915500 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | 334000 | 334000 | 66.22 | | | | | 6453100 |
| Sub-Total (A) (1) | | 334000 | 334000 | 66.22 | | | | | 6453100 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 334000 | 334000 | 66.22 | | | | | 6453100 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | | | | 0 | | | | | 0 |
| Sub-Total (B) (1) | | | | 0 | | | | | 0 |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 16.67 | | | | | 1583512 |
| (a(ii)) | | | | 11.69 | | | | | 1194191 |
| (e) | | | | 5.42 | | | | | 537967 |
| Sub-Total (B) (3) | | | | 33.78 | | | | | 3315670 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 33.78 | | | | | 3315670 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | 334000 | 334000 | 100 | | | | | 9768770 |
| Total (A+B+C) | | 334000 | 334000 | 100 | | | | | 9768770 |

| Individuals/Hindu undivided Family | | | | | | | |
|--|------------------|--------------------------|-------------------------|-------------------------|-----------------|------------------|-------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | VIPUL P SHAH HUF | VIPUL PRAVINCHANDRA SHAH | KAVITA JAVADSHA VARAIYA | JAYA PRAVINCHANDRA SHAH | MITA VIPUL SHAH | MIHIR VIPUL SHAH | VATSAL VIPUL SHAH |
| PAN (II) | AADHV6717Q | AAEPS9834L | ABNPV9881E | ANYPS9998Q | AOGPS9974K | BNMPS5785G | BNMPS5786F |
| No. of fully paid up equity shares held (IV) | 250000 | 2094100 | 69000 | 486500 | 518500 | 1702600 | 1255400 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 250000 | 2094100 | 69000 | 486500 | 518500 | 1702600 | 1255400 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.52 | 21.12 | 0.7 | 4.91 | 5.23 | 17.17 | 12.66 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg:X | 250000 | 2094100 | 69000 | 486500 | 518500 | 1702600 | 1255400 |
| Class eg:y | | | | | | | |
| Total | 250000 | 2094100 | 69000 | 486500 | 518500 | 1702600 | 1255400 |
| Total as a % of Total Voting rights | 2.52 | 21.12 | 0.7 | 4.91 | 5.23 | 17.17 | 12.66 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | 0 | 152000 | 0 | 0 | 94000 | 0 | 88000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 | 152000 | 0 | 0 | 94000 | 0 | 88000 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 2.44 | 21.91 | 0.67 | 4.75 | 5.98 | 16.61 | 13.11 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of | | | | | | | |

| | | | | | | | |
|---|----------------|----------|----------------|----------------|----------------|----------------|----------------|
| equity shares held in dematerialized form (XIV) | 250000 | 2094100 | 69000 | 486500 | 518500 | 1702600 | 1255400 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |
| Shareholder type | Promoter Group | Promoter | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group |

| Individuals/Hindu undivided Family | | |
|--|-------------------|---------------------------------------|
| Searial No. | 8 | |
| Name of the Shareholders (I) | NILONI MEHUL SHAH | Click here to go back |
| PAN (II) | CVUPS6192N | Total |
| No. of fully paid up equity shares held (IV) | 77000 | 6453100 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 77000 | 6453100 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.78 | 65.08 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg:X | 77000 | 6453100 |
| Class eg:y | | |
| Total | 77000 | 6453100 |
| Total as a % of Total Voting rights | 0.78 | 65.08 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | 0 | 334000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | 0 | 334000 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 0.75 | 66.22 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 77000 | 6453100 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |
| Shareholder type | Promoter Group | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | |
|--|--------------------------|-----------------------|--------------------|---------------------------------------|
| Searial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | KISHOR PUNAMCHAND OSTWAL | MEHUL MADHUSUDAN SHAH | PRANAY RAJESH SHAH | Click here to go back |
| PAN (II) | AABPO2362E | AAEPS0571L | AULPS1254R | Total |
| No. of fully paid up equity shares held (IV) | 350000 | 166500 | 140000 | 656500 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 350000 | 166500 | 140000 | 656500 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.53 | 1.68 | 1.41 | 6.62 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 350000 | 166500 | 140000 | 656500 |
| Class eg:y | | | | |
| Total | 350000 | 166500 | 140000 | 656500 |
| Total as a % of Total Voting rights | 3.53 | 1.68 | 1.41 | 6.62 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.41 | 1.62 | 1.37 | 6.41 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 350000 | 166500 | 140000 | 656500 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |

| Any Other (specify) | | | | | | | |
|--|------------------|------------------|----------|----------|----------------------------------|---------------------------|------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Clearing Members | HUF | IEPF | Others | Non-Resident Indian (NRI) | Others |
| Category / More than 1 percentage | Category | Category | Category | Category | Category | Category | Category |
| Name of the Shareholders (I) | | | | | Non Resident Indians (Non Repat) | | Non Resident Indians (Repat) |
| PAN (II) | | | | | | | |
| No. of the Shareholders (I) | 31 | 16 | 110 | 2 | 25 | 6 | 59 |
| No. of fully paid up equity shares held (IV) | 111215 | 6063 | 87660 | 166758 | 109931 | 14100 | 59540 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 111215 | 6063 | 87660 | 166758 | 109931 | 14100 | 59540 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.12 | 0.06 | 0.88 | 1.68 | 1.11 | 0.14 | 0.6 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 111215 | 6063 | 87660 | 166758 | 109931 | 14100 | 59540 |
| Class eg:y | | | | | | | |
| Total | 111215 | 6063 | 87660 | 166758 | 109931 | 14100 | 59540 |
| Total as a % of Total Voting rights | 1.12 | 0.06 | 0.88 | 1.68 | 1.11 | 0.14 | 0.6 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.09 | 0.06 | 0.86 | 1.63 | 1.07 | 0.14 | 0.58 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 108015 | 6063 | 87660 | 166758 | 109931 | 0 | 59540 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Any Other (specify) | |
|--|-----------------------|
| Searial No. | |
| Category | |
| Category / More than 1 percentage | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of the Shareholders (I) | 249 |
| No. of fully paid up equity shares held (IV) | 555267 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 555267 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 5.59 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 555267 |
| Class eg:y | |
| Total | 555267 |
| Total as a % of Total Voting rights | 5.59 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 5.43 |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 537967 |
| Reason for not providing PAN | |
| Reason for not providing PAN | |

| significant beneficial owners | | | | | | | | | | | | |
|-------------------------------|------------|--|-------------|---|---------------------------------|------------|--|-------------|---|---|---------------|--|
| s of the SBO | | | | | Details of the registered owner | | | | | Details of holding/ exercise of the reporting company, whethe | | |
| | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of: | | |
| | | | | | | | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution |
| L INCHANDRA I | AAEPS9834L | | India | | VIPUL P SHAH HUF | AADHV6717Q | | India | | 2.52 | | |
| L INCHANDRA I | AAEPS9834L | | India | | VIPUL PRAVINCHANDRA SHAH | AAEPS9834L | | India | | 21.12 | | |
| Total: | | | | | | | | | | 23.64 | 0 | 0 |